

Company Description

Boston Advisors, LLC (BA) is a registered investment advisory firm actively managing more than \$2.5 Billion for institutional and individual investors.

About the Opportunity

We are seeking an Equity Research Analyst to join our Institutional Core Portfolio Management Team. Responsibilities center on conducting qualitative company, sector and industry group research in support of the US Core Equity Team. The ideal candidate will have experience conducting in-depth company research, familiarity with corporate financial statement analysis, a strong understanding of basic statistics and the ability and willingness to collaborate in a team-centric environment.

Job Description

The Equity Research Analyst will work primarily in support of the Institutional portfolio management team and in conjunction with the quantitative research team.

Equity Research Responsibilities include:

- Understanding the investment process and portfolio needs to produce timely and actionable investment ideas.
- Understanding & identifying underlying industry group structures, regulatory environments and developing trends to identify actionable investment themes.
- Identifying and describing a company's competitive landscape and competitive advantage.
- Identifying a company's revenue sources, business model, opportunities and risks.
- Reviewing a company's score in our proprietary quantitative model for reasonableness, data sufficiency or other potential issues.
- Updating and maintaining Boston Advisors' in-house research database with regard to covered companies and industries, including company overviews, stock-specific recommendations and sector/industry reviews and views.

Additional responsibilities include:

- Working with the portfolio managers to perform *ad hoc* analysis or reports, as needed
- Working with the quantitative research team to identify industry group specific stock selection factors.
- Running daily/monthly/quarterly/*ad hoc* reports and analysis for the portfolio management team, client service and sales and marketing, as needed
- Downloading or manually gathering and analyzing data.

Preferred Qualifications:

- Bachelor's degree in finance or economics.
- 4-7 years' experience analyzing equity investments and/or financial statements
- An understanding of investment performance, portfolio construction, risk management, accounting methods and investment operations are a plus.
- Chartered Financial Analyst designation is a plus
- Demonstrable proficiency in Excel.
- Familiarity with financial data tools such as Bloomberg, Eikon or Factset.

To Apply:

Please send a copy of your resume and cover letter to careers@bostonadvisors.com